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Stephan R. Leimberg, JD, is CEO of Leimberg Information Services, Inc., an e-mail and database service providing information and commentary on tax cases, rulings, and legislation for financial services professionals, CEO of Leimberg and LeClair, Inc., an estate and financial planning software company, and President of Leimberg Associates, Inc., a publishing and marketing consulting company.

The 1998 Edward N. Polisher Lecturer of Dickinson School of Law and 2004 recipient of the National Association of Estate Planners and Councils Distinguished Accredited Estate Planner award, Leimberg was awarded Excellence in Writing Award of the American Bar Association's Probate and Property Section. He is Editor, Keeping Current of the Society of Financial Service Professionals, Lecturer-in-Law in the Masters of Taxation Program of Villanova University School of Law, and is on the Editorial Board of Estate Planning Magazine.

A nationally known speaker on estate planning, Professor Leimberg has addressed the Miami (Heckerling) Tax Institute, ALL-ABA's Sophisticated Estate Planning Techniques Course, ALL-ABA's Planning for Large Estates, the NYU Tax Institute, the National Association of Estate Planners and Councils, and the AICPA's National Estate Planning Forum. He has also addressed Notre Dame Law School, Duke University Law School's Estate Planning Conference, and the National Association of Estate Planners and Councils.

Leimberg has been frequently quoted in the Wall Street Journal, New York Times, Forbes, Fortune, Business Week, Standard and Poors' Outlook, The Christian Science Monitor, Bloomberg's Financial, Kiplingers, The Washington Post, Smart Money, and Money Magazine. Leimberg has been Estate Planner of the Year of the Montgomery County Estate Planning Council, Distinguished Estate Planner of the Philadelphia Estate Planning Council, recipient of the President's Cup of the Philadelphia Life Underwriters, a two time Boris Todorivitch Lecturer, and the First Ben Feldman Lecturer.

He is author or co-author of many books on estate, financial, and employee benefit and retirement planning and a nationally known speaker and creator and principal author of the 13 book TOOLS AND TECHNIQUES series including THE TOOLS AND TECHNIQUES OF ESTATE PLANNING and TOOLS AND TECHNIQUES OF LIFE SETTLEMENT PLANNING. He also co-authored TAX PLANNING WITH LIFE INSURANCE, THE BOOK OF TRUSTS, and HOW TO SETTLE AN ESTATE. Leimberg is co-creator of many software packages for the professional including NumberCruncher (estate and financial planning), ESTATE PLANNING QuickView (instant calculations & flow charting), and the turnkey client-oriented PowerPoint seminar presentations, TOWARD A ZERO ESTATE TAX, LONG TERM CARE, and GIFTS THAT GIVE, GIFTS THAT GIVE BACK (Charitable Planning).

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